

**ASX Announcement
27 December 2017**

Kalia Limited is an exploration company focused on precious and energy metals

Directors

Chairman
Hon David Johnston
Managing Director
Mr Terry Larkan
Executive Director
Mr Nick Burn

Operations

Company Secretary
Ms Anna MacKintosh

Issued Capital

Ordinary Shares
2,030,847,391
Unlisted Options
48,000,000
Adviser Options
250,000,000

**Share Price – 22
December 2017**

\$0.015

ASX Code

KLH

Further Contact:

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www.kaliagroup.com

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East Perth WA 6892

Institutional Placement

Kalia Limited (“the Company”) is pleased to announce the placement of 80 million shares at 1.4 cents to an international mining fund, introduced by Bell Potter. This follows the placement with IFM in October 2017. The Company now has two cornerstone institutional investors underpinning the credibility of the Company as it works on generating drilling targets for 2018 in Bougainville.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**);

- (a) The shares referred to above were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (b) As at the date of this notice, the company has complied with;
 - (i) The provisions of Chapters 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (c) As at the date of this notice, there is no information which is ‘excluded information’ within the meaning of sections 708A(7) and section 708A(8) of the Act.

For and on behalf of the Board

Anna MacKintosh
Company Secretary