

**ASX Announcement**  
**28 September 2017**

**Kalia Limited**

is an exploration  
company focused on  
energy metals

**Directors**

Chairman  
Mr Stuart Rechner  
Executive Director  
Mr Nick Burn  
Directors  
Dr David Detata  
The Hon. David A.L.  
Johnston

**Operations**

Chief Financial Officer  
Ms Anna MacKintosh

**Issued Capital**

Ordinary Shares  
1,820,847,391  
Unlisted Options  
58,000,000

**Share Price**

**28 September 2017**  
\$0.015

**ASX Code**

KLH

**Further Contact:**

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F: +61 8 9325 1238  
[gbenergy.com.au](http://gbenergy.com.au)

PO Box 6337  
East Perth WA 6892

## ASX ANNOUNCEMENT

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### ISSUE OF CONSIDERATION SHARES/ TRANCHE 2 PLACEMENT-CLEANSING NOTICE

Kalia Limited (formerly GB Energy Ltd) ("the Company") has issued a total of 722,891,566 fully paid ordinary shares in the Company to acquire 72.29% of the shares in Kalia Holdings Pty Ltd and 39,106,626 placement shares at an issue price of \$0.004 per share to sophisticated and professional investors, as approved at the Shareholders meeting held 21 August 2017.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**);

- (a) this notice is being given under section 708A(5)(e) of the Act;
- (b) the Company issued the shares referred to above were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (c) as at the date of this notice, the company has complied with;
  - (i) The provisions of Chapters 2M of the Act as they apply to the Company; and
  - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708A(7) and section 708A(8) of the Act.

For and on behalf of the Board



A MacKintosh  
Company Secretary