

ASX Announcement
28 September 2017

Kalia Limited

is an exploration
company focused on
energy metals

Directors

Chairman
Mr Stuart Rechner
Executive Director
Mr Nick Burn
Directors
Dr David Detata
The Hon. David A.L.
Johnston

Operations

Chief Financial Officer
Ms Anna MacKintosh

Issued Capital

Ordinary Shares
1,820,847,391
Unlisted Options
58,000,000

Share Price

28 September 2017
\$0.015

ASX Code

KLH

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East Perth WA 6892

ASX ANNOUNCEMENT

ISSUE OF CONSIDERATION SHARES/ TRANCHE 2 PLACEMENT-CLEANSING NOTICE

Kalia Limited (formerly GB Energy Ltd) ("the Company") has issued a total of 722,891,566 fully paid ordinary shares in the Company to acquire 72.29% of the shares in Kalia Holdings Pty Ltd and 39,106,626 placement shares at an issue price of \$0.004 per share to sophisticated and professional investors, as approved at the Shareholders meeting held 21 August 2017.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**);

- (a) this notice is being given under section 708A(5)(e) of the Act;
- (b) the Company issued the shares referred to above were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (c) as at the date of this notice, the company has complied with;
 - (i) The provisions of Chapters 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708A(7) and section 708A(8) of the Act.

For and on behalf of the Board



A MacKintosh
Company Secretary